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| Warrior Wealth Solutions  Monthly Balance Sheet Part 1 | |
| **Income** | **Monthly Amount** |
| Wages, Salary, Bonuses, etc. |  |
| Investment Income |  |
| Interest Income (bank accounts, investments, etc.) |  |
| Any Other Income |  |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 2 | |
| **Taxes & Paycheck Deductions** |  |
| **Type** | **Monthly Amount** |
| Federal Income Tax |  |
| State Income Tax |  |
| Health Insurance |  |
| Employer Retirement Contributions |  |
| Any Other? |  |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 3 | |
| **Net Income** | **Monthly Amount** |
| **Subtract your taxes from your gross income (Or subtract all of Part 2 from all of Part 1)** |  |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 4 | |
| **Taxes & Paycheck Deductions** |  |
| **Type** | **Monthly Amount** |
| Federal Income Tax |  |
| State Income Tax |  |
| Health Insurance |  |
| Employer Retirement Contributions |  |
| Any Other? |  |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 5 | |

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| **Home Expenses** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Rent of Mortgage |  |  |  | |
| Home Owner Association Fees |  |  |  | |
| Home Improvements |  |  |  | |
| Home Repairs & Maintenance |  |  |  | |
| Property Taxes |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 6 | | | |
| **Expenses: Utilities** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Water & Sewer |  |  |  | |
| Electricity |  |  |  | |
| Heating |  |  |  | |
| Phone |  |  |  | |
| Cable/Internet |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 7 | | | |
| **Expenses: Food** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Groceries |  |  |  | |
| Restaurants |  |  |  | |
| Other |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 8 | | | |
| **Expenses: Family Stuff** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Alimony |  |  |  | |
| Child Support |  |  |  | |
| Daycare & Babysitting |  |  |  | |
| Hobbies/Private Lessons/Activities |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 9 | | | |
| **Expenses: Medical** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Health Insurance |  |  |  | |
| Vision |  |  |  | |
| Dental |  |  |  | |
| Medical Expenses Not Covered |  |  |  | |
| Fitness (Gym, classes, trainers, etc.) |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 10 | | | |
| **Expenses: Transportation** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Car Payments |  |  |  | |
| Insurance (Cars, Boats) |  |  |  | |
| Gas |  |  |  | |
| Maintenance |  |  |  | |
| Public Transportation |  |  |  | |
| Other |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 11 | | | |
| **Expenses: Debts** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Student Loans |  |  |  | |
| Credit Cards |  |  |  | |
| Others |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 12 | | | |
| **Expenses: More Insurance** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Life Insurance |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 13 | | | |
| **Expenses: Education** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Tuition |  |  |  | |
| Books |  |  |  | |
| Supplies |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 14 | | | |
| **Expenses: Fun & Recreation** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Computer Stuff |  |  |  | |
| Subscription or Club Dues |  |  |  | |
| Vacations |  |  |  | |
| Other |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 15 | | | |
| **Expenses: Pets** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Pet Food & Treats |  |  |  | |
| Vet Bills |  |  |  | |
| Grooming |  |  |  | |
| Kennel Boarding |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 16 | | | |
| **Expenses: Personal Stuff** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Household Products |  |  |  | |
| Clothes |  |  |  | |
| Toiletries |  |  |  | |
| Cosmetics |  |  |  | |
| Other |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 17 | | | |
| **Expenses: Savings** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Retirement |  |  |  | |
| Brokerage Accounts |  |  |  | |
| Savings |  |  |  | |
| College Saving |  |  |  | |
| Other |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 18 | | | |
| **Expenses: Misc.** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
| Gifts |  |  |  | |
| Donations |  |  |  | |
| Other |  |  |  | |
| Warrior Wealth Solutions  Monthly Balance Sheet Part 19 | | | |
| **Expenses: Total Expenses (The Whole Enchilada! Subtract All Expenses from Budget Total)** | | | | |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** | |
|  |  |  |  | |

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| Warrior Wealth Solutions  Monthly Balance Sheet Part 20 |
| Total Monthly Income: |
| Total Monthly Expenses: |
| Total Monthly Surplus or Shortage (Income Minus Expenses): |