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| Warrior Wealth SolutionsMonthly Balance Sheet Part 1 |
| **Income** | **Monthly Amount** |
| Wages, Salary, Bonuses, etc.  |  |
| Investment Income |  |
| Interest Income (bank accounts, investments, etc.) |  |
| Any Other Income  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 2 |
| **Taxes & Paycheck Deductions** |  |
| **Type** | **Monthly Amount**  |
| Federal Income Tax  |  |
| State Income Tax |  |
| Health Insurance |  |
| Employer Retirement Contributions |  |
| Any Other?  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 3 |
| **Net Income** | **Monthly Amount**  |
| **Subtract your taxes from your gross income (Or subtract all of Part 2 from all of Part 1)** |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 4 |
| **Taxes & Paycheck Deductions** |  |
| **Type** | **Monthly Amount**  |
| Federal Income Tax  |  |
| State Income Tax |  |
| Health Insurance |  |
| Employer Retirement Contributions |  |
| Any Other?  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 5 |

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| **Home Expenses** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Rent of Mortgage |  |  |  |
| Home Owner Association Fees |  |  |  |
| Home Improvements |  |  |  |
| Home Repairs & Maintenance |  |  |  |
| Property Taxes |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 6 |
| **Expenses: Utilities** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Water & Sewer |  |  |  |
| Electricity  |  |  |  |
| Heating |  |  |  |
| Phone |  |  |  |
| Cable/Internet |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 7 |
| **Expenses: Food** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Groceries |  |  |  |
| Restaurants |  |  |  |
| Other  |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 8 |
| **Expenses: Family Stuff** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Alimony |  |  |  |
| Child Support |  |  |  |
| Daycare & Babysitting |  |  |  |
| Hobbies/Private Lessons/Activities |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 9 |
| **Expenses: Medical** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Health Insurance |  |  |  |
| Vision |  |  |  |
| Dental |  |  |  |
| Medical Expenses Not Covered |  |  |  |
| Fitness (Gym, classes, trainers, etc.) |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 10 |
| **Expenses: Transportation** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Car Payments |  |  |  |
| Insurance (Cars, Boats) |  |  |  |
| Gas |  |  |  |
| Maintenance  |  |  |  |
| Public Transportation |  |  |  |
| Other |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 11 |
| **Expenses: Debts** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Student Loans |  |  |  |
| Credit Cards |  |  |  |
| Others |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 12 |
| **Expenses: More Insurance** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Life Insurance |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 13 |
| **Expenses: Education** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Tuition |  |  |  |
| Books |  |  |  |
| Supplies |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 14 |
| **Expenses: Fun & Recreation** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Computer Stuff |  |  |  |
| Subscription or Club Dues |  |  |  |
| Vacations |  |  |  |
| Other |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 15 |
| **Expenses: Pets** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Pet Food & Treats |  |  |  |
| Vet Bills  |  |  |  |
| Grooming |  |  |  |
| Kennel Boarding |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 16 |
| **Expenses: Personal Stuff** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Household Products |  |  |  |
| Clothes |  |  |  |
| Toiletries |  |  |  |
| Cosmetics |  |  |  |
| Other |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 17 |
| **Expenses: Savings** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Retirement  |  |  |  |
| Brokerage Accounts |  |  |  |
| Savings |  |  |  |
| College Saving |  |  |  |
| Other |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 18 |
| **Expenses: Misc.** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
| Gifts |  |  |  |
| Donations |  |  |  |
| Other |  |  |  |
| Warrior Wealth SolutionsMonthly Balance Sheet Part 19 |
| **Expenses: Total Expenses (The Whole Enchilada! Subtract All Expenses from Budget Total)** |
| **Type** | **Monthly Budgeted Amount** | **Monthly Actual Amount** | **Difference** |
|  |  |  |  |

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| Warrior Wealth SolutionsMonthly Balance Sheet Part 20 |
| Total Monthly Income: |
| Total Monthly Expenses: |
| Total Monthly Surplus or Shortage (Income Minus Expenses):  |